



15<sup>th</sup> July 2025

To  
The Manager,  
Department of Corporate Services,  
The Stock Exchange,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001.

**Scrip Code: 530289**

**Sub: Reconciliation of Share Capital Audit Report for the Quarter ended  
June 30, 2025**

Dear Sir/ Ma'am,

Pursuant to the provisions of regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclose herewith the Reconciliation of Share Capital Audit Report of **S P Capital Financing Limited** for the quarter ended June 30, 2025 in compliance with the Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 (as amended) issued by the Securities and Exchange Board of India.

Kindly take the above on your records.

Thanking You,

Yours faithfully,

**For S P Capital Financing Limited**

**Arun Omprakash Sonar**  
**Company Secretary & Compliance Officer**  
**Membership No: A68976**

**Place: Mumbai**

To,  
The Board of Directors,  
**S P Capital Financing Limited**  
"The Ruby", 5SC, 5<sup>th</sup> Floor, South Wing,  
Level 8<sup>th</sup> JK Sawant Marg,  
Dadar West, Mumbai 400028

**Subject: Reconciliation of Share Capital Audit Certificate**

Dear Sir,

I have examined the Register of Members, beneficiary details furnished by depositories and other records / documents maintained by **S P Capital Financing Limited** (hereinafter referred to as "the Company") and its Registrars and Transfer Agent for issuing this certificate in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	30 <sup>th</sup> June, 2025	
2	ISIN	INE102F01015	
3	Face Value	Equity Rs. 10/- each	
4	Name of the Company	<b>S P Capital Financing Limited</b>	
5	Registered Office Address	"The Ruby", 5SC, 5 <sup>th</sup> Floor, South Wing, Level 8 <sup>th</sup> JK Sawant Marg, Dadar West, Mumbai 400028	
6	Correspondence Address	Same as Above	
7	Telephone & Fax Nos.	Tel.: 022 - 40372415 Fax: 022 - 22844052	
8	Email Address	spcapitalfin@gmail.com	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited (BSE)	
		<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
10	Issued Capital	60,12,200	100.00
11	Listed Capital (Exchange-wise) (as per company records)	BSE 60,12,200	100.00
12	Held in dematerialised form in CDSL	28,23,277	46.96
13	Held in dematerialised form in NSDL	31,26,523	52
14	Physical	62,400	1.04
15	Total No. of shares (12+13+14)	60,12,200	100.00
16	Reasons for difference if any, between (10&11), (10&15) & (11&15)	N.A.	



17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:					
Particulars ***	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Specify Names)
N.A.						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No) If not, updated upto which date				Yes	
19	Reference of previous quarter with regard to excess dematerialized shares, if any?				Nil	
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?				N.A.	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: None					
Total No. of demat request		No. of request	No. of shares	Reasons for delay		
Confirmed after 21 Days		Nil	NA	NA		
Pending for more than 21 days		Nil	NA	NA		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		<b>Mr. Arun Omprakash Sonar*</b> Company Secretary & Compliance Officer Membership No. A68976 Tel.: 022 - 40372415 Fax: 022 - 22844052  *Appointed with effect from May 08, 2025			
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor		<b>Martinho Ferrao &amp; Associates</b> <b>Company Secretaries</b> Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai - 400 001. Tel No.: +91 22 2202 4366 FCS No. 6221 C.P. No. 5676			
24	Appointment of common agency for share registry work If yes (name & address)		<b>Bigshare Services Private Limited</b> Office No. S6-2, 6 <sup>th</sup> Floor, Pinacple Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093			



25	Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.) <b>None</b>
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**For Martinho Ferrao & Associates**  
Company Secretaries

**Martinho Ferrao**

Proprietor

FCS No. 6221 C.P. No. 5676

PR 951/2020

UDIN: F006221G000781259



Place: Mumbai  
Date: 15<sup>th</sup> July, 2025